

Trust Advantage IRA Authorization or Modification(s)

Use this form to establish a plan for contributions into your Traditional or Roth IRA account from your payroll. The information provided on this form will be provided to your payroll coordinator. Contributions to all Traditional and Roth IRA accounts cannot exceed the Internal Revenue Service Code Limit.

If you are **opening a new IRA account**, please complete and submit this form with the appropriate IRA account application to WEA Member Benefits.

1 Participant Information

Social Security No. _____	Employer Name _____
	WEAC No. (if applicable) _____
Name _____	Date of Birth _____
Last First Middle	
Address _____	Phone (_____) _____
City State ZIP	E-Mail Address _____

2. Traditional IRA Account Information

- I want to begin or change contributions to my Traditional IRA Account via payroll deduction.**
Trust Advantage requires a \$20 monthly minimum contribution.
 Per paycheck deduction for Traditional IRA Account of \$ _____
- I want to stop contributions to my Traditional IRA Account.**

3. Roth IRA Account Information

- I want to begin or change contributions to my Roth IRA Account via payroll deduction.**
Trust Advantage requires a \$20 monthly minimum contribution.
 Per paycheck deduction for Roth IRA Account of \$ _____
- I want to stop contributions to my Roth IRA Account.**

4. Signature and Date

Participant's Signature _____ Date _____

(Please be sure to select the appropriate type of IRA.)