

# WHAT'S INSIDE *your*MONEY

## EASY ONLINE ACCESS TO YOUR 403(B) AND IRA ACCOUNTS

### My Profile

Review and update personal information (address, phone number), and opt to receive electronic statements.

### My Dashboard

Account information at-a-glance.

The dashboard features a top navigation bar with the WEA Member Benefits logo and user information: HI FNAME0371904 X LNAME0371904, My Profile, Logout, and Last Login: Nov 8, 2018 2:25:03 p.m. ET. Below the navigation are three main sections: Balance (\$2,183.22 Vested Balance: \$2,183.22), Performance (0.4% increase from Nov 9, 2017 to Nov 8, 2018), and Transactions (No transactions in the last 30 days). A Statements section is also visible with a 'Statement on Demand Available' button.

### My Forecast

Create and track your personal financial plan or project your retirement income gap or excess with our interactive online retirement goal planner and other tools.

The My Forecast tool includes a 'My Retirement Goals' section with a target retirement age of 67 (17 years in retirement) and a retirement monthly income slider set to 100% of salary, or \$3,750. Below this is a 'My Modeled Retirement Forecast' section showing a monthly goal of \$3,750 and a bar chart comparing 'Average Market Performance' and 'Poor Market Performance'.

### My Plan

See details about your investment allocations, performance, transactions, and more.

The My Plan tool displays investment details for 'MILWAUKEE PUBLIC SCHOOLS'. It includes a 'Set Chart Filters and Period' section with a period of 01/04/2016 - 11/09/2018 and a personal rate of return of 25.72%. Below this is an 'Allocation by Source' pie chart and a 'Net Investment vs. Market Value' line graph showing growth over time.



ACCESS YOUR ACCOUNT [weabenefits.com/yourmoney](http://weabenefits.com/yourmoney)